

Four easy steps to **make a donation** of securities that will help **transform lives** and **foster the prosperity** of all Canadians.

Step 1:

Contact the Prosper Canada Manager of Finance, Dorothy Yu

phone: 416-665-2828 or toll free at **1.877-568-1571** / **email: dyu@prospercanada.org**

We will provide you with the account number and are happy to assist you with making your donation.

Step 2:

Complete all sections of the securities transfer form.

Please complete the Donor Information section, including your daytime phone number with area code.

Your advisor/broker will provide the CUSIP #.

Step 3:

Email a copy of the completed transfer form to the Manager, Finance: dyu@prospercanada.org

Securities are transferred into our account without your name. We want to provide you with an accurate tax receipt in a timely manner and provide appropriate recognition to honour your generous gift. It is important for us to receive your name and address details via the completed transfer form.

Step 4:

Email the completed transfer form to your broker or investment advisor.

Your broker or investment advisor is responsible for initiating the transfer.

Additional Information

Securities/shares/stock are considered legally transferred only when our custodial agent BMO Wealth Management - Nesbitt Burns Inc. (The Boughton Group) confirms delivery. Your receipt is valued based on the closing price on the day when the shares are legally transferred to Prosper Canada's account. Prosper Canada's policy is to sell the shares as soon as possible after they have been received.

For more information, contact:

Dorothy Yu, Manager, Finance

Phone: 416-665-2828

Email: dyu@prospercanada.org

Please email a copy of the completed form **before** proceeding with your securities transfer to:

Dorothy Yu
Manager, Finance
Phone: **416-665-2828**
Email: **dyu@prospercanada.org**

Thank you for your generous gift!
www.prospercanada.org

 **Prosper Canada**
Charitable Registration Number:
89734-4560 RR0001

Securities Transfer Form

From Donor to Broker

Donor Information (required for tax receipt)

Your receipt is valued based on the closing price on the day when the shares are legally transferred to Prosper Canada's account.

Name: _____
Address: _____
City: Province: PC: _____
Ph: _____ Cell: _____
Email: _____

Broker Information

Company Name: _____
Contact Name: _____
Ph: _____
Email: _____

Transfer securities from:

Account #: _____

Securities to be donated:

| Security Name | # of units/Shares | CUSIP #/symbol |
|---------------|-------------------|----------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |

I authorize the Heart & Stroke, or its agent, to contact my broker for the purposes of concluding this transaction.

Signature: _____ Date: _____

BMO Nesbitt Burns transfer settlement instructions:

Address: **360 Oakville Place, 2 nd Floor, Oakville, Ontario L6H 6K8**

Contact Name: **Rose Hawrychuk**

E-mail: **Rose.Hawrychuk@nbpcd.com**

Phone: **905-337-1179**

Account Name: **Prosper Canada Securities**

Account Number: **395 225 0912**

FINS #: **T009**

CUID code #: **NTDT**

DTC: **5043**

Institution ID: **53350** Agent Bank: **53350**

Euroclear Account # 90098 (if applicable)

Dealer code #: **9185** Rep code #: **ATB**