

## Module 4 - Banking and Financial Services

## ACTIVITY SHEET 4-10

### Goal setting

Take a few minutes to reflect on how this workshop relates to your life.

Set one or two SMART goals for your use of banks and alternative financial services.

#### Example:

<b>Goal:</b> Review my bank account for ways to improve service and reduce fees.	<b>When?</b>
<b>Tasks:</b> <ul style="list-style-type: none"> <li>• Review my bank statement for fees</li> <li>• Look on my bank website for information about my account</li> <li>• Use the Bank Account Selector tool to compare account options at other banks</li> <li>• Ask customer service at my bank to suggest ways to reduce my fees.</li> </ul>	By Friday  On the weekend  Monday

<b>1. Goal:</b>	
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<b>Tasks:</b>	<b>When?</b>

<b>2. Goal:</b>	
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<b>Tasks:</b>	<b>When?</b>